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May 14, 2025

Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Under Japanese GAAP)

Company name: OKADA AIYON Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 6294
 URL: <http://www.aiyon.co.jp/>
 Representative: Yuji Okada, President and Representative Director
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 Scheduled date of annual general meeting of shareholders: June 20, 2025
 Scheduled date to commence dividend payments: June 23, 2025
 Scheduled date to file annual securities report: June 17, 2025
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	26,582	-1.9	2,279	-16.2	2,238	-20.5	1,475	-21.8
March 31, 2024	27,095	14.9	2,719	38.4	2,814	43.5	1,886	33.4

Note: Comprehensive income For the fiscal year ended March 31, 2025: ¥1,774 million [-24.7%]
 For the fiscal year ended March 31, 2024: ¥2,357 million [41.6%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2025	183.46	182.93	8.9	6.4	8.6
March 31, 2024	235.07	234.09	12.6	8.7	10.0

Reference: Share of profit (loss) of entities accounted for using equity method
 For the fiscal year ended March 31, 2025: ¥4 million
 For the fiscal year ended March 31, 2024: ¥2 million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	35,994	17,238	47.9	2,140.61
March 31, 2024	34,008	16,019	47.0	1,991.53

Reference: Equity
 As of March 31, 2025: ¥17,226 million
 As of March 31, 2024: ¥15,999 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2025	-7	-1,130	1,482	4,666
March 31, 2024	2,007	-1,290	382	4,293

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2024	-	0.00	-	70.00	70.00	562	29.8	3.8
Fiscal year ended March 31, 2025	-	0.00	-	74.00	74.00	595	40.3	3.6
Fiscal year ending March 31, 2026 (Forecast)	-	0.00	-	75.00	75.00		35.5	

3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months	13,400	2.5	1,200	3.0	1,200	8.9	800	9.4	99.41
Full year	28,000	5.3	2,500	9.7	2,500	11.7	1,700	15.2	211.25

*** Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	8,378,700 shares
As of March 31, 2024	8,378,700 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2025	331,227 shares
As of March 31, 2024	344,688 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2025	8,041,273 shares
Fiscal year ended March 31, 2024	8,027,027 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	20,694	12.4	1,366	33.8	1,509	9.4	1,035	5.2
March 31, 2024	18,419	9.3	1,020	40.6	1,379	60.2	984	44.9

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2025	128.81	128.44
March 31, 2024	122.69	122.18

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	26,542	10,800	40.6	1,340.60
March 31, 2024	25,206	10,322	40.9	1,282.38

Reference: Equity

As of March 31, 2025: ¥10,788 million
As of March 31, 2024: ¥10,302 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.